

**CERTIFIED TRUE COPY OF THE RESOLUTION PASSED BY THE IPO COMMITTEE MEMBERS OF VISHAL NIRMITI LIMITED AT ITS MEETING HELD ON WEDNESDAY, 2<sup>ND</sup> SEPTEMBER, 2026, AT THE REGISTERED OFFICE OF THE COMPANY SITUATED AT 303, ELPHINSTONE HOUSE, 17, MARZBAN ROAD, NEW EMPIRE CINEMA, FORT, MUMBAI – 400001, 5.30 P.M.**

**APPROVAL FOR FILING OF AN ADDENDUM TO THE DRAFT RED HERRING PROSPECTUS (DRHP):**

As the matter is time-sensitive and requires prompt action, the resolution is being before the IPO Committee pursuant to the powers vested with it by the Board of Directors of the Company.

The Committee was informed that the addendum ("**Addendum to the DRHP**") to the draft red herring prospectus dated September 02, 2026 ("**DRHP**") in relation to the initial public offer of the equity shares of the Company, is placed for their approval.

The Committee perused the matter and the following resolution was passed unanimously:

**"RESOLVED THAT** in accordance with the provisions of applicable laws, including the Companies Act, 2013, and the rules and regulations made thereunder (including any statutory modifications or re-enactment thereof, for the time being in force), the applicable provisions of the Securities and Exchange Board of India Act, 1992, as amended, the Securities Contracts (Regulation) Act, 1956 and the rules made thereunder, as amended, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations"), and other regulations issued by the Securities and Exchange Board of India ("SEBI"), the addendum to draft red herring prospectus (the "**Addendum to the DRHP**"), in respect of the initial public offer of equity shares of the Company consisting of a fresh issue of equity shares by the Company ("Fresh offer") and an offer for sale ("Offer for Sale") by Vaman Prestressing Company Private Limited (the "Selling Shareholder") subject to it being duly signed by the directors be and is hereby approved for filing with the BSE Limited and the National Stock Exchange of India Limited (collectively referred to as the "Stock Exchanges") and SEBI and such other authorities or persons as may be required;

**RESOLVED FURTHER THAT**, the Directors, Company Secretary, Chief Financial Officer and Chief Operating Officer of the Company, be and are hereby authorised to sign the said Addendum to the DRHP for and on behalf of the Company and file the same with the SEBI for their observations for obtaining their in-principle approval and for listing purposes and such other authorities or persons as may be required, issue such certificates and confirmations as may be required and undertake such other necessary steps to implement the afore going resolutions;

**RESOLVED FURTHER THAT** the addendum to Draft Red Herring Prospectus is hereby recommended for signing by Directors, Company Secretary, Chief Financial Officer and Chief Operating Officer of the Company and the authorized signatory(ies) of the Selling Shareholder;

**RESOLVED FURTHER THAT** a copy of the above resolutions, certified by any director or the company secretary of the Company, be forwarded to the concerned authorities, agencies or parties for necessary action from time-to-time."

**CERTIFIED TRUE COPY  
for VISHAL NIRMITI LIMITED**



**AJAY BHAGWANDAS TAPADIYA  
JOINT MANAGING DIRECTOR  
DIN NO. 00468241**

Date: **September 02, 2026**  
Place: **Pune**