



Date: September 24, 2026

Securities and Exchange Board of India
Corporation Finance Department
SEBI Bhavan, Plot No. C4-A, 'G' Block,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400051, Maharashtra, India.

Dear Sir,

Re: Proposed initial public offering of equity shares of face value of ₹ 10 each ("Equity Shares") by Vishal Nirmiti Limited (the "Company" or "Offeror") comprising of a fresh offer by the Company and an offer for sale (the "Offer").

We, ALMT legal, hereby consent to act as the Legal Counsel to the Company and the book running lead manager, namely Saffron Capital Advisors Private Limited ("**Book Running Lead Manager**") to the Offer and to our name being inserted as the Legal Counsel to the Company and the BRLM in the Red Herring Prospectus ("**Red Herring Prospectus**") and the Abridged Prospectus ("**Abridged Prospectus**") intended to be filed by the Company with the Securities and Exchange Board of India (the "SEBI") and the stock exchange(s) where the Equity Shares are proposed to be listed (the "**Stock Exchanges**") and the prospectus ("**Prospectus**") intended to be filed with the Registrar of Companies, Maharashtra at Mumbai (the "**RoC**") and thereafter with the SEBI and the Stock Exchanges and in any publicity material, press release, presentation or any other documents in relation to the Offer (the "**Offer Documents**").

We hereby authorize you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required. The following details with respect to us may be disclosed in the Offer Documents:

Name: ALMT Legal

Address: R.F. Building No. 2, Lavelle Road,
Bangalore 560001 Karnataka, India.

Tel: +91-80-4016 0000

Email: ecm@almtlegal.com

We further confirm that the above information in relation to us is true and correct.

We confirm that we will immediately communicate any changes in writing in the above information to the BRLM appointed for the Offer until the commencement of trading of Equity Shares pursuant to the Offer. In the absence of any such communication from us, the Company and the Book Running Lead Managers can assume that there is no change to the above information until the commencement of trading of Equity Shares pursuant to the Offer.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents and/or for the records to be maintained by the and may be relied upon by the Company and the Book Running Lead Manager in relation to the Offer.

Yours faithfully,
For and on behalf of ALMT Legal


Senior Partner

